

Monday, November 1, 2010

6:30 PM - 8:30 PM

Welcome Reception

Tuesday, November 2, 2010

Tax Information Reporting

10:05 AM - 10:55 AM

What's new in Tax Information Reporting

Strategies in 1099 reporting technology and automation.

11:05 AM - 11:55 AM

Overview of What's New in 1099 Reporting and IRPAC Update

Changes in regulations, forms, reporting requirements, etc. issued by the IRS.

1:00 PM - 2:15 PM

IRS Audits of AP Payments to Foreign Vendors

Deborah Pflieger, Ernst & Young LLP, and Maria Dejoie Murphy, PricewaterhouseCoopers

The IRS is actively auditing multinational companies and their payments to foreign vendors and such payments are potentially subject to US information reporting and withholding liability and very few companies understand how these rules impact them.

2:25 PM - 3:15 PM

Update of the IRS Tax Information Reporting Forms Changes (1099s and 1042-S)

In this session, IRS representatives present the latest federal tax information reporting form changes to accommodate new rules and regulations.

3:35 PM - 4:25 PM

Taxable Fringe Benefits and IRS Examinations

Marianna Dyson, Miller & Chevalier Chartered

This session covers specific forms of potentially taxable fringe benefit payments and increased focus on these items by the IRS.

4:35 PM - 5:25 PM

Pension and Retirement Reporting (1099R and 5498)

Susan Diehl, PenServ Plan Services

This session provides an overview of retirement reporting requirements for Forms 5498, 1099R and 1042S, including income tax withholding requirements and procedures. Explanation of the different types of rollovers and conversions from employer plans (new in 2010) for reporting purposes are also included. The session will also address upcoming changes to the reporting requirements and any changes made through the date of the program that will affect 2011.

6:00 PM - 7:30 PM

Exhibitor Reception

Wednesday, November 3, 2010

Tax Information Reporting

8:30 AM - 9:20 AM

State Reporting and Withholding Review

Marianne Couch and Jerri LS Langer, Cokala Tax Group

States that have compliance initiatives (enforcement) going on, or major changes, affecting Form 1099-MISC and Form 1099-R state reporting.

- 9:30 AM - 10:45 AM **Understanding Payments to Foreign Workers**
Paula Singer, Esq., Windstar Technologies Inc., and Linda Dodd-Major, Esq.
This workshop will explore and explain confusing situations in which payments for services are made to foreign nationals who are nonemployees.
- 11:05 AM - 11:55 AM **The impact of FATCA on the Corporate Side: Making proprietary payments to foreign companies.**
This session covers making proprietary payments to foreign companies, including the AP side of the equation in handling foreign vendors.
- 1:00 PM - 2:15 PM **B-Notice Processing and TIN Compliance**
Marianne Couch, Cokala Tax Group
This session covers all facets of B-Notice processing and the TIN compliance issues.
- 2:25 PM - 3:15 PM **Tax Reporting of Settlement Payments and Attorney Fees**
Marianne Couch, Cokala Tax Group
This session will cover the special reporting requirements of settlement payments and attorney's fees.
- 3:35 PM - 4:25 PM **Panel Recap with Attendee Q&A on Tax Reporting Changes**
Tax information reporting experts who made presentations during the conference will address audience questions on application of the tax reporting and withholding rules.

Registration fee for the 2-day Tax Information Reporting Forum is \$995.

Admission includes access to all sessions, breakfasts, breaks, lunches, the welcome reception, networking events, and CPE credits

Location:

Gaylord Hotel & Convention Center
201 Waterfront Street
National Harbor, MD 20745 (Washington DC)
Phone: 301.965.4000

Reservations at the conference room rate are available by using the Hotel Code: C-HOM10. The conference room rate is \$275/night and this reduced rate is available until September 20, 2010, or until all rooms are sold out.