



Cokala Tax Group: FORM 1099 Tax Compliance Training Programs

Register for any of these 1-day Form 1099 tax compliance training programs by phone at 734.629.5155, or fill out this form and send it to Cokala Tax Information Reporting Solutions: MAIL to Cokala Tax Group, PO Box 2224, Ann Arbor MI 48106; or FAX to 734.428.0702; or EMAIL to info@cokala.com. Note: These 1-day classes do not cover the special issues of securities firms, bank financial instruments, mutual funds, retirement plans or IRA tax reporting; if your needs are in those areas, please contact Cokala at 734.629.5155 about specialized training programs.

CHOOSE YOUR FORM 1099 TRAINING PROGRAM AND LOCATION:

Form 1099 Tax Reporting: What Is Reportable and What Is Changing in 2011 and 2012

Covering what is reportable; which payees are reportable; tax withholding rules; new 2011 Form W-9 and when it is required; policies and procedures, best practices for TIN compliance and tax penalty risk avoidance; and tax law changes affecting 2011 and 2012

- March 22 (Tuesday) in HOUSTON at the Houston Airport Marriott hotel (Bush/Intercontinental Airport)
- April 12 (Tuesday) in ATLANTA at the Embassy Suites Atlanta Airport hotel
- May 23 (Monday) in SALT LAKE CITY at the Courtyard/Marriott Downtown hotel

Form 1099 Tax Reporting: 2011 Year-end Preparation and Changes in Forms and Requirements

2011 changes in IRS forms and instructions; review of the types of payments and payees reportable for 2011; validating reportable data received on Form W-9; separating foreign payees not 1099 reportable; file cleanup and year-end checklist; filing deadlines, payee statement deadlines, and extensions; IRS electronic filing; state Form 1099-MISC filing requirements; 1099 tax law changes

- September 12 (Monday) in SANTA CLARA, CA at the Embassy Suites Santa Clara-Silicon Valley hotel
- September 27 (Tuesday) in BALTIMORE at the BWI Airport Courtyard hotel
- October 4 (Tuesday) in CLEVELAND at the Courtyard/Marriott Cleveland Airport North hotel (North Olmsted)
- October 5 (Wednesday) in DETROIT at the Courtyard/Marriott Livonia hotel (Six Mile at Laurel Park Place)
- October 7 (Friday) in CHICAGO at the Courtyard/Marriott O'Hare (River Road in Des Plaines)
- October 18 (Tuesday) in LAS VEGAS at the Courtyard/Marriott Las Vegas hotel (Dean Martin Drive)
- November 7 (Monday) in FORT LAUDERDALE at the Embassy Suites Fort Lauderdale hotel
- November 14 (Monday) in DALLAS at the Courtyard/Marriott DFW Airport
- November 15 (Tuesday) in CHARLOTTE at the Courtyard/Marriott University Research Park hotel
- November 16 (Wednesday) in ATLANTA at the Embassy Suites Atlanta Airport hotel
- December 2 (Friday) in JERSEY CITY NJ at the Courtyard/Marriott Jersey City-Newport hotel (PATH station)
- December 5 (Monday) in BOSTON at the Doubletree Guest Suites Boston hotel, Soldiers Field Road

Marianne Couch, JD, one of the founding partners of Cokala Tax Group, will be your instructor and followup advisor for these essential Form 1099 tax compliance training programs. Cokala Group is widely known for expert and practical help in Form 1099 and 1042 tax compliance. For additional information including agenda, CPE credits, and locations, please see www.cokala.com or phone 734.629.5155.

CONFIRM THE PROGRAM FEE:

- \$490 per person
- \$416 per person for companies with previous training with Cokala
- \$392 per person with early discount: requires payment at least 30 days prior to the date of your training program
- Additional discounts for registration of 3 or more; please call Cokala at 734.629.5155 for details

TELL US WHO IS ATTENDING THE CLASS:

Name _____ Company/Institution _____

Email _____ Phone _____ Title or Department _____

Mailing Address _____

SELECT YOUR METHOD OF PAYMENT:

- Check enclosed
- Send invoice
- Credit card/P-card: Card number _____ Expiration date _____

Name on card (please print) _____

Email of cardholder (if different from email of registrant) _____

Signature of cardholder _____

